



中信資源控股有限公司 CITIC Resources Holdings Limited

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code 股份代號: 1205)

Date as postmarked

Dear Non-Registered Holder^(Note 1)

CITIC Resources Holdings Limited (the “Company”)

– **Notification of publication of circular regarding the Major Transactions and Continuing Connected Transactions in relation to the Renewal of the Financial Services Agreements and notice of special general meeting together with the proxy form**

We hereby notify you that the above corporate communications of the Company (the “Current Corporate Communications”) are now available (in English and Chinese) on the Company’s website at <http://resources.citic>.

If you wish to receive a printed copy of each of the Current Corporate Communications, please complete the Request Form (see overleaf) and return it to Tricor Tengis Limited, the Company’s share registrar in Hong Kong, by post using the mailing label provided. Upon receipt of your request, the printed copy of the Current Corporate Communications will be sent to you free of charge.

Please note that by completing and returning the Request Form requesting printed copies of the Corporate Communications, you will expressly elect to receive all future Corporate Communications^(Note 2) in printed form.

Should you have any queries relating to this notification, please call the Customer Service Hotline of Tricor Tengis Limited at (852) 2980 1333 from 9:00 a.m. to 5:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully
For and on behalf of
CITIC Resources Holdings Limited
Wat Chi Ping Isaac
Company Secretary

Note 1: This letter is being sent to the non-registered holders of the Company, whose shares are held in the Central Clearing and Settlement System (CCASS) and who have notified the Company through Hong Kong Securities Clearing Company Limited that they wish to receive the Company’s Corporate Communications. If you have sold or transferred all your shares in the Company, please disregard this letter and the Request Form on its reverse side.

Note 2: Corporate Communications are documents issued or to be issued by the Company for information or action of the holders of securities of the Company, including but not limited to annual reports, interim reports, notices of meetings, listing documents, circulars and proxy forms.

敬啟者

中信資源控股有限公司 (「本公司」)

– 刊發有關重續該等金融服務協議的主要交易及持續關連交易的通函及股東特別大會通告以及代表委任表格之發佈通知

我司現謹通知 閣下，本公司上述的公司通訊 (「**本次公司通訊**」) (英文版及中文版) 現已登載於本公司網站 <http://resources.citic>。

倘 閣下欲收取本次公司通訊的印刷本，請填妥背頁之申請表格，然後使用郵寄標籤將申請表格寄回本公司之香港股份過戶登記處—卓佳登捷時有限公司。當本公司收妥 閣下的申請表格後，便會將本次公司通訊的印刷本免費寄給 閣下。

請注意，當 閣下填妥及寄回申請表格索取本次公司通訊的印刷本後，亦即同時表示 閣下選擇以印刷本形式收取本公司所有日後刊發的公司通訊^(附註2)。

倘 閣下對本通知有任何查詢，請於星期一至星期五 (公眾假期除外) 上午9時至下午5時致電卓佳登捷時有限公司客戶服務熱線 (852) 2980 1333。

此致

列位非登記持有人^(附註1) 台照

代表
中信資源控股有限公司
公司秘書
屈治平
謹啟

日期如郵戳所示

附註1: 本函件收件對象為本公司非登記股份持有人。該等人士的股份存放於中央結算及交收系統 (中央結算系統)，並且他們已經通過香港中央結算有限公司通知本公司，希望收到本公司公司通訊文件。如果 閣下已出售或轉讓全部所持有的本公司股份，則無需要理會本函件及其背面的申請表格。

附註2: 公司通訊指由本公司刊發或將予刊發以供本公司股東參照或採取行動的文件，其中包括但不限於年報、中期報告、會議通告、上市文件、通函及代表委任表格。

Request Form 申請表格

To: CITIC Resources Holdings Limited (the “Company”) 致： 中信資源控股有限公司 (「公司」)
c/o Tricor Tengis Limited 經卓佳登捷時有限公司轉交
17/F, Far East Finance Centre, 香港金鐘夏愨道16號
16 Harcourt Road, Hong Kong 遠東金融中心17樓

I/We would like to receive the printed copy of circular for the Major Transactions and Continuing Connected Transactions in relation to the Renewal of the Financial Services Agreements and notice of special general meeting together with the proxy form and all future Corporate Communications of the Company^{Note}.

本人／吾等要求索取 貴公司有關重續該等金融服務協議的主要交易及持續關連交易之通函及股東特別大會通告連同代表委任表格，以及日後所有公司通訊的印刷本^註。

Signature 簽署： _____

Date 日期： _____

Name 姓名： _____ (English 英文)
(in BLOCK LETTERS 以正楷填寫)

_____ (Chinese 中文)

Contact Phone Number
聯絡電話號碼： _____

Note: Corporate Communications are documents issued or to be issued by the Company for information or action of the holders of securities of the Company, including but not limited to annual reports, interim reports, notices of meetings, listing documents, circulars and proxy forms.

註： 公司通訊指由公司刊發或將予刊發以供公司股東參照或採取行動的文件，其中包括但不限於年報、中期報告、會議通告、上市文件、通函及代表委任表格。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

“Personal Data” in this statement has the same meaning as “personal data” in the Personal Data (Privacy) Ordinance, Cap 486 (“PDPO”), which includes your name, mailing address and contact telephone number.
本聲明所指的「個人資料」具有《個人資料(私隱)條例》(第486章) (「私隱條例」) 賦予「個人資料」之相同涵義，當中包括 閣下的姓名、郵寄地址及聯絡電話號碼。

Your Personal Data provided in this form will be used in connection with processing your request for obtaining printed copy of the relevant Corporate Communication(s). Your supply of Personal Data is on a voluntary basis. However, we may not be able to process your request unless you provide us with your Personal Data.

閣下於本表格所提供的個人資料將用以處理 閣下要求索取相關公司通訊印刷本之指示。 閣下乃基於自願性質提供個人資料，惟倘 閣下並無提供個人資料，本公司可能無法處理 閣下的指示。

Your Personal Data will be disclosed or transferred to the Company’s Share Registrar and/or other companies or bodies for the purpose stated above, or when it is required to do so by law, for example, in response to a court order or a law enforcement agency’s request, and will be retained for such period as may be necessary for our verification and record purpose.

本公司可就上述用途將 閣下的個人資料披露或轉移給本公司的股份登記處及／或其他公司或團體，或按法例規定(例如應法庭命令或執法機關的要求)作出披露或轉移，並將在適當期間內保留該等個人資料作核實及記錄用途。

You have the right to request access to and/or correction of your Personal Data respectively in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing by the following means:

閣下有權根據私隱條例分別查閱及／或更正 閣下的個人資料。任何查閱及／或更正 閣下個人資料的要求，均須透過下列途徑以書面方式提出：

By mail to: Privacy Compliance Officer
Tricor Tengis Limited
17/F, Far East Finance Centre,
16 Harcourt Road, Hong Kong

郵寄： 香港金鐘夏愨道16號
遠東金融中心17樓
卓佳登捷時有限公司
私隱條例事務主任

(Please cut along the dotted line. 請沿虛線剪下。)



Please cut this mailing label and stick it on an envelope to return the Request Form to us.

No postage stamp is required for local mailing.

當 閣下寄回此表格時，請將此郵寄標籤剪貼於信封上。
如在本港投寄， 閣下無需支付郵費或貼上郵票。

Mailing Label 郵寄標籤

Tricor Tengis Limited
卓佳登捷時有限公司
Freepost No. 簡便回郵號碼： 10 GPO
Hong Kong 香港
CITIC Resources Holdings Limited
中信資源控股有限公司
(1205)